



DTM/152/RS-2/PK-04/2020
February 11, 2020

The Deputy General Manager
Trading & TREC Holder's Affairs,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

We are pleased to inform you that the Company has received subscription money of **Rs.770,343,336/-** till 08-01-2020 against subscription of **18,341,457** ordinary Right Shares having face value of Rs.10/- each of the Company at issue price of Rs.42/- per share (i.e. at premium of Rs.32/- per share) into account No. 6-99-64-20353-714-328804 maintained with Habib Metropolitan Bank Ltd., having title **Din Textile Mills Ltd., "Right Shares Subscription Account"**.

Subscription money received by the company from its directors/sponsors against right issue of ordinary shares as per annexure "A" attached.

Auditor's certificate is also attached as "Annexure B".

Copy of the "Notice" to be published in nationwide newspaper in respect of the above is being attached as "Annexure C" in compliance with Rule 5.6.4(b) of the PSX Rule Book.

You may please inform to the TRE Certification Holders of the Exchange accordingly.

For and on behalf of
DIN TEXTILE MILLS LTD.

(ISLAM AHMED)
COMPANY SECRETARY

Encls: As above.

Din Textile Mills Ltd.

Din House, 35-A/1, Lalazar Area, Opp. Beach Luxury Hotel, P.O. Box No. 4696 Karachi-74000, Pakistan.
Tel: +92-21 3561 0001-3, Fax: +92-21 3561 0009 & 3561 0455, E-mail: dingroup@dingroup.com, Website: www.dingroup.com



Annexure – A

Date	Amount Rupees	Transaction
04-01-2020	124,583,046	Cheque From Shaikh Mohammad Pervez
04-01-2020	67,321,548	Cheque From Ghazala Pervez
04-01-2020	64,528,044	Cheque From Fawad Jawed
04-01-2020	64,460,886	Cheque From Faisal Jawed
04-01-2020	64,460,886	Cheque From Faraz Jawed
04-01-2020	191,904,636	Cheque From Din Corporation (Pvt) Limited due to undertaking given by Shaikh Mohammad Tariq, Amna Tariq, Farhad Shaikh Mohammad, Shaikh Mohammad Raffay to PSX, they will subscribe their entire allocation of the right issue via Din Corporation (Pvt) Limited
04-01-2020	193,084,290	Cheque From Din Industries Management (Pvt) Limited due to undertaking given by Shaikh Muhammad Muneer, Shaikh Muhammad Tanveer, Irfan Muneer, Shaikh Muhammad Imran to PSX, they will subscribe their entire allocation of the right issue via Din Industries Management (Pvt) Limited
Total	770,343,336	



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Annexure-B

January 21, 2020
NZAJ-KHI/05/AUD/02/20

The Board of Directors
Din Textile Mills Limited
35 - A /1 Lalazar Area, Opposite Beach Luxury Hotel,
Karachi

Dear Sir's

CERTIFICATE FOR DEPOSIT OF SHARE SUBSCRIPTION MONEY BY SPONSORS / DIRECTORS OF THE COMPANY

We have been requested to provide you with certificate for deposit of Share Subscription Money by Sponsors/Directors of the Company.

Scope of Certificate

Our engagement was undertaken in accordance with the International Standards on Related Services applicable to agreed-upon procedures engagement and Guidelines for issue of Certificates for Special Purposes by Practicing Chartered Accountant Firms' issued by the Institute of Chartered Accountants of Pakistan.

Management Responsibility

It is management's responsibility to provide us with the relevant bank statements for the period during which funds were credited to the Company's account and letter confirming that these funds were received from Sponsors/Directors against the Share Subscription.

Practicing Member's Responsibility

Our responsibility is to certify that the amount of Share Subscription Money received in accordance with the "Guidelines for Issue of Certificates for Special Purpose by Practicing Chartered Accountants Firms" issued by the Institute of Chartered Accountants of Pakistan. Our verification was limited to the procedures as mentioned below:

- Verification of amount received by the Company from bank statements,
- Obtaining letter from the Company confirming that these funds were received from Sponsors/Directors against the Share Subscription.

Certificate

We found that the company has received subscription money of Rs.770,343,336/- till January 08, 2020 from its sponsors/directors against subscription of 18,341,457 ordinary shares at exercise prices of Rs.42/- per share (inclusive of premium of Rs.32/- per share) having face value of Rs.10/- each the bank statement of the Habib Metropolitan Bank Ltd., with title Din Textile Mills Ltd., "Right shares subscription" No. 6-99-64-20353-714-328804 as per mentioned in the statement of account.

Restriction on use and distribution

This certificate is being issued in the capacity of statutory auditors' of the Company on the specific request of the management of the Company for onward submission with PSX and is not to be used or distributed for any other purpose. Further, this certificate is restricted to the facts stated herein.

Yours truly,


Naveed Zafar Ashfaq Jaffery
Chartered Accountants

DIN TEXTILE MILLS LIMITED

Registered Office: Din House 35-A/1, Lalazar Area, Opp. Beach Luxury Hotel Karachi.

Tel: 021-35610001-3

SUBSCRIPTION OF RIGHT SHARES BY THE DIRECTORS / SPONSORS

The shareholders are hereby notified that the Directors / Sponsors of Din Textile Mills Limited (the "Company") have fully subscribed their portion of right shares within the stipulated time. The above subscription has been duly certified by the Auditors of the Company.

Karachi: _____, 2020

By Order of the Board
(ISLAM AHMED)
Company Secretary